

A decorative border with intricate floral and scrollwork patterns in teal, gold, and white, framing the central text.

STOCK DONATIONS

Al-Mawrid United States Inc.

HOW TO DONATE STOCKS USING E*TRADE

HOW TO DONATE STOCKS USING E*TRADE

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Navigate to
“Other Transfer Services” and click
“Donate”

E*TRADE
From Morgan Stanley

Accounts Trading Markets & Ideas Stock Plan What We Offer

Transfer Money Wire Transfer Transfer Account Retirement Plan Rollovers Transfer Activity External Accounts Bill Pay **Other Transfer Services**

April 01, 2022 6:24 PM ET

Do well by doing good

Donating shares to charity can help make the world a better place, and you may qualify for tax deductions along the way.

Donate
Donate from a retirement account

Why donate shares?

Qualify for a tax deduction
Charitable donations may be tax deductible if you meet certain requirements. ⓘ

Avoid capital gains taxes
You're not required to pay capital gains taxes on donated shares.

Maximize your donation
Because you don't pay capital gains taxes, donating shares can help your money go further.

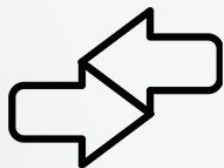
How to donate

Donating online is quick and easy.

- 1**
Select the account from which you want to donate shares
- 2**
Choose a charity with a mission you're passionate about
- 3**
Select which shares you'd like to donate. We'll handle the rest!

Get started
[Use paper form instead](#)

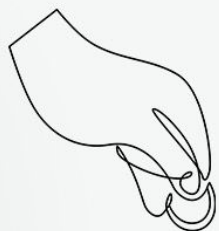
HOW TO DONATE STOCKS USING E*TRADE



Select your
Account

A screenshot of the E*TRADE website's 'Select account' interface. The page is titled 'E*TRADE from Morgan Stanley' and shows 'Step 1 of 5: Select account'. The main heading is 'Select account' with a sub-instruction: 'Select an account to make a charitable donation. Not all accounts may be eligible for donations.' A light blue notification bar states: 'One or more accounts have no available shares to donate.' Below this, there are two account selection rows. The first row is for a 'Stock Plan account' with columns for 'Account value' and 'Available to donate' (with a circled '0'), and a 'Select' button. The second row is for an 'Individual Brokerage' account with similar columns and a 'Select' button. At the bottom, there is a link: 'Donate from a retirement account?'. A phone icon and the number 'Call 800-387-2331' are in the top right corner.

HOW TO DONATE STOCKS USING E*TRADE



Click on
“Add Manually”

Step 2 of 5: Add charity

Add charity

Add a charity by selecting from a list of popular charities.

[Can't find your charity?
Add manually](#)

HOW TO DONATE STOCKS USING E*TRADE



Enter Al-Mawrid
United States
Information

Step 2 of 5: Add charity

Add charity manually

Enter your charity and receiving firm, and we'll handle the rest. If you can't find your receiving firm, you can use our [Charitable Donation Form](#).

Charity name

Receiving firm name ⓘ

Receiving account number ⓘ Receiving firm DTC number

[Cancel](#)

HOW TO DONATE STOCKS USING E*TRADE



Now you can
donate to the
Charity of your
choice

E*TRADE
from Morgan Stanley

Call 800-387-2331

Step 2 of 5: Add charity

Add charity

Add a charity by selecting from a list of popular charities.

[Can't find your charity?
Add manually](#)

My charities

[Redacted]	<input type="button" value="Donate"/>
[Redacted]	<input type="button" value="Donate"/>
Al-Mawrid United States Inc. (Account #: z40179795)	<input type="button" value="Donate"/>
[Redacted]	<input type="button" value="Donate"/>

By providing access to pre-populated list of organizations, E*TRADE does not recommend, endorse, sponsor or declare that such organizations are tax-exempt pursuant to Section 501(c)(3) of the Internal Revenue Code. It is your responsibility to determine the tax consequences resulting from your contribution to the selected organization.

HOW TO DONATE STOCKS USING E*TRADE



Select shares to donate. Please make sure that the right charity is selected

The screenshot shows the E*TRADE interface for donating stocks. At the top, it says "E*TRADE from Morgan Stanley" and "Step 3 of 5: Donate". A "Refresh" button is visible with the text "Refresh as of 04/07/22 at 04:00PM ET". The main section displays "Stock Plan QCOM" with a "Last QCOM Price" of \$139.22 and "Today's Change" of -\$0.06 (-0.04%). The "Volume" is 10.20M. A red circle highlights the "Donate To: Al-Mawrid United States Inc. (Account #: 240179795)". Below this, there are columns for "Transferable shares", "Date acquired", "Benefit type", "Transferable qty.", "# of shares to donate", "Est. donation", "Est. cost basis", and "Est. market value". The table contains three rows of data, all of which are redacted with black bars.

HOW TO DONATE STOCKS USING E*TRADE

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Confirm your donation

The screenshot shows the E*TRADE interface for reviewing a stock donation. At the top left is the E*TRADE logo with the tagline 'from Morgan Stanley'. At the top right is a phone icon and the number 'Call 800-387-2331'. Below the logo is a progress bar indicating 'Step 4 of 5: Review'. The main heading is 'Review your donation'. Below this, the recipient is listed as 'To: Al-Mawrid United States Inc. (Account #: z40179795)'. A table follows with columns for 'Type', 'Symbol', '# of shares', 'Est. cost basis', and 'Est. donation'. The table contains one row of data, with the number of shares being '1'. Below the table, there is a 'Total donation' row. A paragraph of text explains that the amount of the donation can be deducted from taxable income, but it depends on the recipient's status and the donor's income. Another paragraph states that the donated shares are transferred in-kind and their value will depend on the time it takes to process the deposit. At the bottom, there is a 'Confirm' button.

E*TRADE
from Morgan Stanley

Call 800-387-2331

Step 4 of 5: Review

Review your donation

To: Al-Mawrid United States Inc. (Account #: z40179795)

Type	Symbol	# of shares	Est. cost basis	Est. donation
		1		
Total donation				

You may be able to deduct your charitable donation from your taxable income. However, the amount you can deduct (if any) depends on the recipient organization's status as a tax-exempt organization, your income during the donation year, the state you live in, whether you itemize deductions, and how long you've owned the shares you're donating. Make sure you speak to an attorney or tax professional about your specific situation.

Donated shares are transferred in-kind and the final value of a donation will depend, among other things, on the time it takes the charity's broker-dealer to process a deposit.

By clicking on "Confirm", I authorize E*TRADE Securities to irrevocably transfer the above listed security(ies) from my E*TRADE account to the designated individual or charitable organization listed above. Shares will be transferred in-kind and are not to be liquidated. I hereby release and discharge E*TRADE and its affiliates from any liability or claims in connection with the aforementioned instructions and agree to indemnify and hold E*TRADE harmless against any losses from any action, claim, or demand of any person based upon E*TRADE acting under these instructions.

Confirm

HOW TO DONATE STOCKS USING E*TRADE



**Inform the
Charity**

Please let us know you donated stocks:

info@almawridus.org



Thank you for your kind donation.
May Allah reward you. Aameen!

OPTION (ONLINE): E*TRADE TO FIDELITY INVESTMENTS
FOR DETAILED STEPS OF OPTION-1, GO TO PAGE-2

<https://us.etrade.com/e/t/plan/charitablecontributions>



Account Name /
Charity Name

Al-Mawrid
United States Inc.

Receiving
Firm Name

Fidelity Brokerage
Services Inc .

Account
Number

Z40179795

DTC/Clearing
Number

0226

For donation confirmation and tax receipt,



info@almawridus.org



(972)-370-5038

Please refer to the IRS site for tax details

<https://stockdonator.com/stock-donation-rules/>